



**Fort Worth, TX
(817) 470-4021
www.mzdtax.com
Info@MZDTax.com**

NAME _____
YEAR _____

If there has been a purchase, refinancing, additional refinancing for improvements, etc... or sale of property, bring in contracts.

Total number of square feet used 100% by tenants:

INCOME NOTE: Security deposits are not considered income by the Internal Revenue Service until you keep all or part of it.

EXPENSES CHECK (✓) those items of expense that are partly personal. Do not include any expense that is 100% personal.

- equipment

[illegible]



MZD Tax

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EXPENSES (con't)

	January	February	March	April	May	June	July	August	September	October	November	December	Total
* REPAIRS - carpentry													-
- electrical													-
- painting / decorating													-
- plumbing / heating													-
													-
													-
SUPPLIES - miscellaneous													-
- office / postage													-
													-
TAXES - real estate													-
- city fees													-
UTILITIES - electricity													-
- garbage / sewer													-
- heat													-
- telephone													-
- water / softener													-
WAGES / SALARIES													-
OTHER													-

MAJOR PURCHASES and IMPROVEMENTS CHECK last year's depreciation schedule to see if all items are current.

Item Purchased	Date Purchased	New / Used	Date Received	Cost Incl. Sales Tax	Item Traded	Date of Trade	Cash to Boot	Date Acquired	Trade w/ Related Party

SALES or OTHER DISPOSITION OF PROPERTY USED FOR THIS RENTAL

Item Sold	Date Sold	Gross Amount	Sales Expense (if any)	Date Acquired	Cost